

Gujarat NRE Coke Limited – in Liquidation

Public Notice of Auction

Notice is hereby given by the undersigned to the public in general that the below-mentioned assets and items owned by **Gujarat NRE Coke Limited - in Liquidation ("GNCL")**, is being sold 'via e-Auction' under the terms and conditions specified below. The sale is without any kind of warranties or indemnities.

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|---|---------------------------------|--|
| 1 | Auction Date and Time | Monday, February 06, 2023, from 11:00 AM to 5:00 PM. Each auction will have an unlimited extension of "5 minutes" i.e. the end time of the e-Auction will be extended by 5 minutes each time if bid is made within the last 5 Minutes before the closure of the auction. |
| 2 | Assets/Items for Sale | Set of Power Plant Equipments (Collectively) of Gujarat NRE Coke Limited (in Liquidation) at Dharwad, Karnataka, and Investments in unlisted equity shares, the details of which are available in the process memorandum on the website www.gujaratnrecoke.com |
| 3 | Reserve Price | Block A: Set of Power Plant Equipments – INR 18,95,26,103 (Rs. 18.95 crores) Block B: Investments in unlisted equity shares- INR 4,47,79,340 (Rs. 4.48 crores) <i>(The above reserve price is excluding any applicable taxes)</i> |
| 4 | Participating in the Auction | All interested buyers must adhere to the relevant and applicable Terms and Conditions or Process Memorandum (as the case may be) hosted on the website www.gujaratnrecoke.com |
| 5 | Last date for submission of EMD | 07:00 PM on Friday, February 03, 2023 |
| 6 | Inspection | To schedule an inspection, please write to liquidator.gncl@decoderesolvency.com with details Requesting the same. |

All interested bidders are advised to contact the undersigned only by email, by writing to liquidator.gncl@decoderesolvency.com, no other modes of communication would be entertained.

Place: Kolkata
Date: January 10, 2023

Sumit Binani
Liquidator
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IBBI Registration Number: IBBI/IPA-001/IP-N00005/2016-17/10025